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|  |  |  | UNITED STATES |
|  | SECURITIES AND EXCHANGE COMMISSION |
|  |  |  | Washington, D.C. 20549 |
|  |  |  | Notice of Effectiveness |
| **Effectiveness Date:** | May 14, 2008 5:15 P.M. |
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| **CIK:** | [0001423689](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0001423689) |  |
| **Company Name:** | American Capital Agency Corp |
| **File Number:** | [333-149167](http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&filenum=333-149167) |  |  |