See separate instructions.

Part | Reporting Issue

Pa	art Reporting	Issuer				
1	Issuer's name				2 Issuer's employer identification number (EIN)	
AGN	NC INVESTMENT COP	RP.			26-1701984	
	Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact	
	YOU			(301)-841-1396	JIE.YOU@AGNC.COM	
6	Number and street (or	P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact			
	ETHESDA METRO CE Date of action	NTER, 12 FL	BETHESDA, MD 20814			
0	Date of action		9 01855	ification and description		
SEE	STATEMENT 1		COMMO	N STOCK		
	CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)	
	00123Q104			AGNC		
Pa	art II Organizat	ional Action Attac	ch additional	statements if needed. Se	e back of form for additional questions.	
14	Describe the organiz	ational action and, if a	applicable, the	date of the action or the date	e against which shareholders' ownership is measured for	
	the action	NG CALENDAR YEAF	R 2022, AGNC	INVESTMENT CORP. MAD	E CASH DISTRIBUTIONS TO ITS COMMON	
SHA	AREHOLDERS IN EXC	ESS OF ITS CURRE	NT AND ACC	UMULATED EARNINGS ANI	D PROFITS. SEE PART II LINE 15 FOR THE DATES AND	
AMO	OUNTS OF THESE DI	STRIBUTIONS ON A	PER SHARE	BASIS.		
15	Describe the quantit	ative effect of the orga	anizational act	ion on the basis of the securi	ty in the hands of a U.S. taxpayer as an adjustment per	
	share or as a percen	tage of old basis ► S	EE STATEME	NT 1		
		_				
_						
_						
16		-			ation, such as the market values of securities and the	
	valuation dates <a>A	<u> GNC'S EARNINGS AI</u>	ND PROFITS	ARE CACULATED IN ACCO	RDANCE WITH I.R.C. SECTION 312, SECTION 857 AND	

THE REGULATIONS THEREUNDER. DISTRIBUTIONS IN EXCESS OF EARNINGS AND PROFITS ARE NONDIVIDEND DISTRIBUTIONS, WHICH REDUCE THE BASIS OF THE STOCK.

Form 89			a.		Page 2
Part		Organizational Action (contin	nued)		
17 Li	st the	applicable Internal Revenue Code se	ection(s) and subsection(s) upon w	hich the tax treatment is based \blacktriangleright	
SECTIO	ONS 30	01(C)(2), 312 AND 857(D)			
18 C	an any	v resulting loss be recognized? ► N	0		
	,	<u> </u>			
19 P	rovide	any other information necessary to i	implement the adjustment such as	the reportable tax year	
		ABLE TAX YEAR IS 2022	implement the adjustment, such ac		
	Unde	r penalties of perjury, I declare that I hav , it is true, correct, and complete. Declara	re examined this return, including accor	npanying schedules and statements, and used on all information of which preparer	t to the best of my knowledge and
Sign					and any knowledge.
Here	Signa	iture► (/ies	(ou	Date► ///8/	/2023
	Print	your name ► JIE YOU Print/Type preparer's name	Preparer's signature	Title ► VP OF TAX Date	
Paid				Ch	eck if finn f-employed
Prepa Use (Firm's name		Fir	m's EIN ►
		Firm's address 🕨		Ph	one no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

AGNC INVESTMENT CORP

STATEMENT 1

FORM 8937, PART II, LINE 15

THE DISTRIBUTIONS MADE ON THE FOLLOWING DATES REDUCE THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. SHAREHOLDER(S) AS FOLLOWS:

Common sto	ck	
		Per Share
Record Date	Payment Date	Reduction of Basis
11/30/22	12/09/22	\$ 0.064215
10/31/22	11/09/22	\$ 0.064215
09/30/22	10/12/22	\$ 0.064215
08/31/22	09/12/22	\$ 0.064215
07/29/22	08/09/22	\$ 0.064215
06/30/22	07/12/22	\$ 0.064215
05/31/22	06/09/22	\$ 0.064215
04/29/22	05/10/22	\$ 0.064215
03/31/22	04/12/22	\$ 0.064215
02/28/22	03/09/22	\$ 0.064215
01/31/22	02/09/22	\$ 0.064215
12/31/21	01/11/22	\$ 0.064215